

Integra Business Intelligence

Business Intelligence

Our Business Intelligence solution enables you to extract real intelligence about your business from data accumulated every day in the normal course of operations and represents a dramatic step forward in monitoring business performance.

Integrated Business Solutions

As a leading supplier of business software, Capita IB Solutions is uniquely positioned to ensure you receive the maximum benefit from your business systems and data.

The most recent addition to our Integra Suite is Integra Business Intelligence (IBI).

Our Business Intelligence solution enables you to extract real intelligence about your business from data accumulated every day in the normal course of operations and represents a dramatic step forward in monitoring business performance.

IBI pulls together a number of powerful reporting tools into one business interface, accessible through Integra eSeries.

The objectives of IBI are based around a number of key areas.

Save time by:

- Enabling the scheduling of reports
- Enabling the electronic distribution of reports
- Enabling the export of data to Facilities to PDF, Excel and HTML
- Enabling adhoc report production throughout the user base

Utilise a new Drill Down & Analyser Tool across Integra providing:

- Immediate access to real-time data
- OLAP-style enquiries
- Accessibility directly from a web browser

Introduce Real Time Business Alert Monitoring, which provides:

- User-defined business alerts and personal monitors
- Graphical style monitoring
- Key Performance Indicators

Implementation of IBI alongside your existing Integra Finance and Procurement system will enable your organisation to achieve all of these benefits.

Business Explorer

Through the new Business Explorer, users can have tailored access to a range of existing and new features, including:

- Crystal Reports
- Integra Reports
- Performance Indicators
- Personal Monitors
- Business Analyser Views

This is coupled with functionality that allows the scheduling and automated distribution of individual and batched reports.

The ability to save personal Analyser Views means users can access relevant information simply and easily from their home page.

A full search facility based on report names and the option to refine the search by output type - for example, search for just

KPIs with "Purchasing" in the name - further streamlines the user experience.

Analyser Views

One of the key features of the new Analyser is that the user can create and save their own personalised reports without knowing anything about the underlying data structures within Integra.

The easy-to-use pivot table style enquiry guides the user through multi-dimensional data to find the exact information they require.

The functionality extends to full drill down capability, which enables the user to source transactions and linked reports.

Features

- Dynamic reporting & analysis tools
- Easy to use
- Fully integrated with Integra
- Schedule & distribute reports
- Scorecard functionality

Business Benefits

- Analyse and gain insight
- Improves organisational effectiveness
- Improves alignment
- Track Key Performance Indicators (KPIs)
- Easy for decision-makers to access information

Professional Services

Capita IB Solutions has an excellent track record of delivering expert support and consulting to Public, Private and Not for Profit Organisations. Ranging from top-down business analysis and enterprise modelling to database design, application implementation and tuning, a comprehensive package of methodologies, support, training and consultancy services has been developed to ensure the success of all projects within a defined framework of quality, cost and time.

Business Strategy

Our consultants can work with you to ensure your business strategy is supported by coherent and business-aligned systems.

Technical Support

We offer a full range of technical consultancy and support services to ensure the effective delivery of your Integra solution.

Healthchecks

Our regular healthchecks review the solution architecture and recommend changes or enhancements.

Implementation & Design

We assist clients during all phases of the development life cycle, with teams encouraged to acquire the knowledge to maintain and support the systems.

“With independent industry research indicating a ROI of up to 2,000%, a business intelligence application should be a key component of your system’s architecture.”

At any stage an Analyser view can be exported to Excel, PDF or HTML. The system includes flexible graphing capabilities that allow generation of data for inclusion in management reports, again with an export option.

The system is provided with key Analyser views already defined, so there is no need for the system administration team to create their own.

This means that the onus is on Capita IB Solutions to ensure that the underlying system table links etc. are correctly formatted and created, ensuring the accuracy of the data presented to the end user.

The pre-defined Analyser Views that we will deliver with the module are based on the following data:

- Purchase Ordering Requisition Name & Point, Buyer Code, Supplier, Date;
- Purchase Lines Catalogue and Category views of Spend;
- Sales Ledger and Aged Debt by Analysis Code, Value Band, or Customer;
- Purchase Ledger Supplier, Registration Values, Invoice Numbers and Date.

The system provides a full history of the analysis so the user can easily back up to the previous view.

At any stage the user can save a personal copy of a view to their Business Explorer, to return to at any time.

Scheduling

The scheduling option within IBI gives users the power to schedule and distribute any report held within the system.

The scheduler allows selection by month, week or day, ensuring that reports are provided electronically as required.

Reporting

IBI also brings together the power of Crystal and Integra Reports to provide simple access to financial management information for all levels of users through a single portal.

Access to both styles of reports through Integra provides the end user with full drill down functionality to transactional data and, where configured, back to source documents through Attachment Manager.

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